

Monthly Return of Equity Issuer on Movements in Securities

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For the month ended (dd/mm/yyyy) :	31/07/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

The Bank of East Asia, Limited	
01/08/2012	

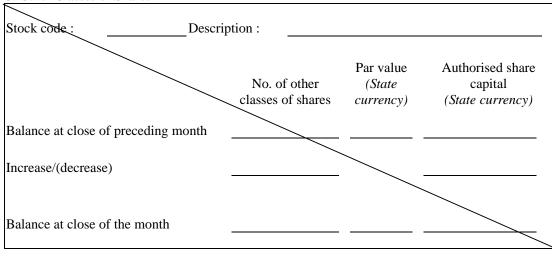
I. Movements in Authorised Share Capital

(1) Stock code : 00023 Des	scription :	Ordinar	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$2.50	HK\$10,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$2.50	<u>HK\$10,000,000,000</u>
(2) Stock-code : Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	Substitute Preference Shares					
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)				
Balance at close of pr	eceding mo	nth 500,000	US\$1,000	US\$500,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the	e month	500,000	US\$1,000	US\$500,000,000				

3. Other Classes of Shares



Total authorised share capital at the end of the month (State
currency) :HK\$10,000,000
US\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,099,973,854	N/A	Nil	N/A
Increase/ (decrease) during the month	135,000	N/A	Nil	N/A
Balance at close of the month	2,100,108,854	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including AGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement duri	ing the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
15500010	Glanted	Exclused	Cancented	Lapsed		
1. Staff						
Exercise price						
HK\$ 40.09	Nil	Nil	Nil	Nil	Nil	4,070,000
(12/04/2007)						, ,
Ordinary shares						
(Note 1)						
2. Staff						
Exercise price						
HK\$ 21.25	Nil	135,000	Nil	Nil	135,000	3,270,000
(12/04/2007)	1 11	100,000	1 111	- •••	100,000	<i>c,_</i> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Ordinary shares						
(Note 1)						
3. Staff						
Exercise price						
HK\$ 28.49	Nil	Nil	Nil	Nil	Nil	5,950,000
(12/04/2007)						-,,
Ordinary shares						
(Note 1)						
4. Staff						
Exercise price						
HK\$ 32.00	Nil	Nil	Nil	Nil	Nil	5,950,000
(19/04/2011)						- , • , • • •
Ordinary shares						
(Note 1)						

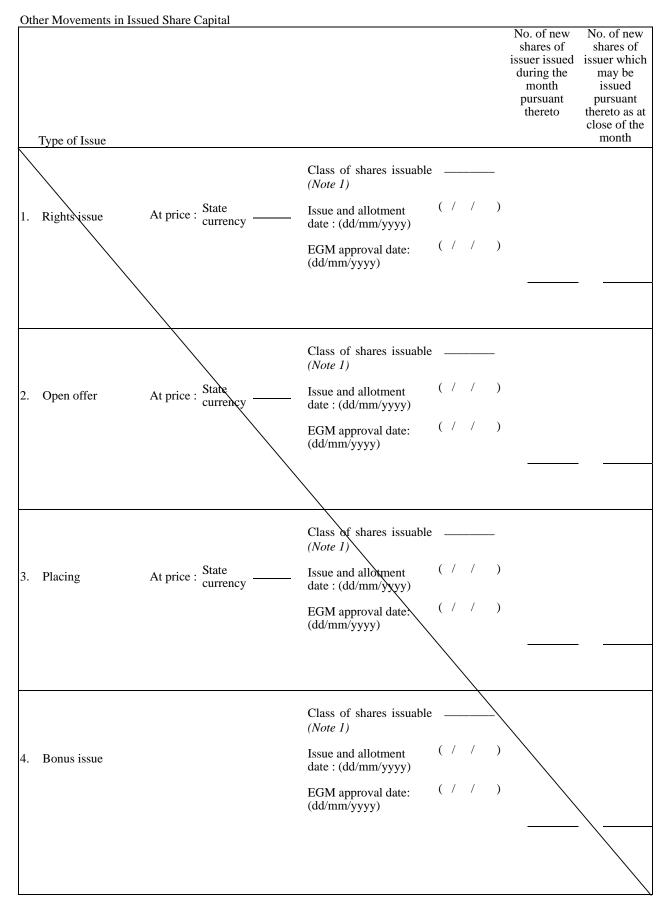
					For Main Board and C	EM listed issuers
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including AGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and –		Movement duri	ng the month		-	as at close of the mont
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff Exercise price HK\$ 28.99 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,950,000
		To	otal A. (Ordin	ary shares)	135,000	
			(Preferen	nce shares)	Nil	
			(C	Other class)	N/A	
Total funds raised dur options (State currenc	-	from exercise o		D2,868,750.(00	

Description of warrants (Date of expiry - dd/mm/yyyy)	uer which are to be Listed Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\1.</u>					
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)					
	<u> </u>		<u></u>		
(/ /)	\backslash				
Stock code (if listed) Class of shares	\rightarrow				
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)	\backslash				
(dd/mm/yyyy)	(/ /)				
3.					
(/ /)	/	<u> </u>			
Stock code (if listed)		\backslash			
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date		\	\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.					
			\backslash		
			\longrightarrow		·
				\backslash	
Class of shares				\backslash	
issuable (Note 1)				\backslash	
Subscription price EGM approval date				\backslash	
(if applicable)				\backslash	\
(dd/mm/yyyy)	(/ /)				\backslash
	Total	B. (Ordin	nary shares)		\backslash
		(Prefere	ence shares)		
		()	Other class)		. \

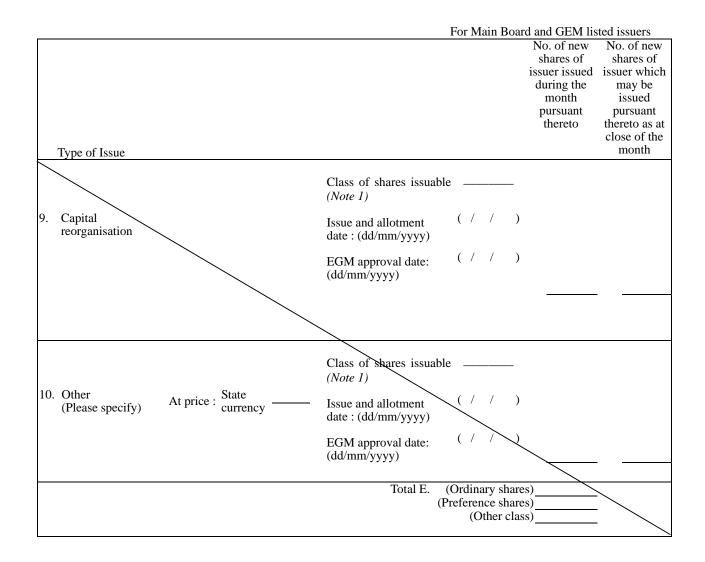
Convertibles (i.e. Convertible in	to Charge of the			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1							
	_						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)) 2.	(/ / _) 、						
	- \						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		\neq					
<u>3.</u>		— 🔪					
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Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price			\backslash	`			
(if applicable)				\backslash			
(dd/mm/yyyy)	(/ /)			\backslash			
	_						
				\backslash	\ \		
Stock code (if listed)		·					
Class of shares issuable (<i>Note 1</i>)							
Subscription price					\backslash		
EGM approval date (if applicable)					\	\backslash	
(dd/mm/yyyy)	(/ /)			. .		\backslash	
			(Prefere	nary shares)			
			(Other class)		. \	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u></u>	-	
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		



	Type of Issue		I	For	M	ain I	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\backslash	\backslash								
			Class of shares issuable (<i>Note 1</i>)	_					
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Nore 1</i>)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									·
			Class of shares issuable (<i>Note 1</i>)	_			—\ 		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	135,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if ar	1y):
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Submitted by: Law Chun Tak, Alson
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.